Bayer Key Data, 3rd Quarter and First Nine Months of 2018

(Continuing operations – prior-year data are restated.)

Bayer Group (EUR million)	Q3 2017	**Q3 2018**	Change in %	9M 2017	**9M 2018**	Change in %
Sales	8,025	**9,905**	+23.4	26,419	**28,524**	+8.0
EBITDA before special items	2,204	**2,202**	-0.1	7,505	**7,433**	-1.0
EBIT	1,388	**4,423**	+218.7	5,278	**8,084**	+53.2
Special items	*-249*	***3,123***	-	*-595*	***2,682***	-
EBIT before special items	1,637	**1,300**	-20.6	5,873	**5,402**	-8.0
Net income *	3,881	**2,886**	-25.6	7,188	**5,639**	-21.5
Earnings per share (EUR) *	4.38	**2.94**	-32.9	8.12	**6.08**	-25.1
Core earnings per share (EUR)	1.45	**1.19**	-17.9	5.25	**4.92**	-6.3
Number of employees **	99,845	**118,196**	+18.4	99,845	**118,196**	+18.4

Pharmaceuticals (EUR million)	Q3 2017	**Q3 2018**	Change in %	9M 2017	**9M 2018**	Change in %
Sales	4,065	**4,163**	+2.4	12,632	**12,455**	-1.4
EBITDA before special items	1,493	**1,554**	+4.1	4,476	**4,332**	-3.2
EBIT	1,209	**1,299**	+7.4	3,530	**3,515**	-0.4
Special items	*3*	***-16***	-	*-153*	***-73***	-
EBIT before special items	1,206	**1,315**	+9.0	3,683	**3,588**	-2.6

Consumer Health (EUR million)	Q3 2017	**Q3 2018**	Change in %	9M 2017	**9M 2018**	Change in %
Sales	1,320	**1,297**	-1.7	4,463	**4,119**	-7.7
EBITDA before special items	274	**248**	-9.5	980	**817**	-16.6
EBIT	155	**162**	+4.5	628	**530**	-15.6
Special items	*-18*	***9***	-	*-42*	***5***	-
EBIT before special items	173	**153**	-11.6	670	**525**	-21.6

Crop Science (EUR million)	Q3 2017	**Q3 2018**	Change in %	9M 2017	**9M 2018**	Change in %
Sales	2,031	**3,733**	+83.8	7,314	**9,605**	+31.3
EBITDA before special items	307	**386**	+25.7	1,739	**2,059**	+18.4
EBIT	84	**3,054**	-	1,171	**4,100**	-
Special items	*-121*	***3,163***	-	*-253*	***2,822***	-
EBIT before special items	205	**-109**	-	1,424	**1,278**	-10.3

Animal Health (EUR million)	Q3 2017	**Q3 2018**	Change in %	9M 2017	**9M 2018**	Change in %
Sales	359	**304**	-15.3	1,249	**1,171**	-6.2
EBITDA before special items	81	**44**	-45.7	332	**311**	-6.3
EBIT	64	**31**	-51.6	297	**276**	-7.1
Special items	*-8*	***-3***	-	*-8*	***-6***	-
EBIT before special items	72	**34**	-52.8	305	**282**	-7.5

EBIT(DA) before special items and core earnings per share are not defined in the International Financial Reporting Standards and should therefore be regarded only as supplementary information. For the definition of these indicators, see the current annual report at www.bayer.com.

* Including discontinued operations
** Full-time equivalents at end of period